

NON-PROFIT/CHARITY/NON-GOVERNMENTAL
ORGANIZATION (NGO) SUPPLEMENTAL

DATE	10/24/2022	COMPLETED BY	Edwin Oh
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1. Does the organization operate under a different name other than the full legal name provided in the Legal Entity form (e.g. "Doing Business As")? Yes / No

IF YES, ALTERNATIVE NAME

OpenFabric Alliance

2. Is the Organization registered as a non-profit with the IRS/other government agency? Yes / No

IF YES, EXPLAIN HOW STATUS IS VERIFIED (IRS LETTER, PROVIDE WEBSITE, OR EXPLAIN OTHER)

3. Type of Organization:

<input type="radio"/> ADVOCACY GROUP	<input type="radio"/> FOUNDATION	<input type="radio"/> PUBLIC BENEVOLENT INSTITUTION
<input type="radio"/> ARTS ORGANIZATION	<input type="radio"/> HOMEOWNERS ASSOCIATION	<input type="radio"/> RECREATIONAL
<input checked="" type="radio"/> BUSINESS LEAGUE/CHAMBER	<input type="radio"/> NGO – FORMALLY CONSTITUTED INTERNATIONAL AID AGENCY	<input type="radio"/> RELIGIOUS ORGANIZATION
<input type="radio"/> COMMUNITY SERVICE ORGANIZATION	<input type="radio"/> NGO – FORMALLY CONSTITUTED INTERNATIONAL HUMAN RIGHTS GROUP	<input type="radio"/> SOCIAL/RECREATIONAL ORGANIZATION
<input type="radio"/> CORPORATE PUBLIC INTEREST	<input type="radio"/> NGO – INTERNATIONAL GOVERNANCE BODY	<input type="radio"/> SOCIAL SERVICES
<input type="radio"/> CULTURAL ORGANIZATION (E.G., MUSEUM)	<input type="radio"/> PRIVATE CHARITABLE TRUST/FOUNDATION	<input type="radio"/> OTHER (SPECIFY)
<input type="radio"/> EDUCATIONAL INSTITUTION	<input type="radio"/> PRIVATE CLUB	_____

IF OTHER, EXPLAIN IN DETAIL

4. What is the purpose of the Organization and objectives/aims of its stated activities?

The OpenFabrics Alliance (OFA) is an open source-based organization that develops, tests, licenses, supports and distributes RDMA/Advanced Networks software and the OpenFabrics Enterprise Distribution of the RDMA/Advanced Networks software. The Alliance's mission is to develop and promote software that enables maximum application efficiency by delivering wire-speed messaging, ultra-low latencies and maximum bandwidth directly to applications with minimal CPU overhead.

5. List all countries served by the Organization:

US, Israel, UK, Sri Lanka

6. Does the organization accept foreign funding to support its domestic missions/initiatives? Yes / No

IF YES, THEN DESCRIBE THE FOREIGN SOURCES AND ITS EXPECTED ANNUAL USD DONATION RANGE

7. Indicate the major source(s) of funding for the customer (check all that apply):

<input type="checkbox"/> CORPORATE DONORS/FOUNDATIONS	<input type="checkbox"/> GOVERNMENT GRANTS
<input type="checkbox"/> DIRECT DONATIONS FROM INDIVIDUALS	<input type="checkbox"/> GRANTS FROM CHARITABLE FOUNDATIONS
<input checked="" type="checkbox"/> DUES	<input type="checkbox"/> ONLINE DONATIONS
<input type="checkbox"/> FEES	<input type="checkbox"/> TUITION
<input type="checkbox"/> FUND RAISING EVENTS	<input checked="" type="checkbox"/> OTHER

IF OTHER, DESCRIBE IN DETAIL

Tradeshow sponsorships and registration fees

8. Based on the response to the above question, what is the payment method of funding from the selected sources?

<input type="checkbox"/> CASH	<input type="checkbox"/> E-PAYMENTS (E.G., PAYPAL)	IF OTHER, DESCRIBE IN DETAIL
<input type="checkbox"/> CREDIT CARD	<input checked="" type="checkbox"/> ACH	
<input checked="" type="checkbox"/> CHECK	<input checked="" type="checkbox"/> WIRE	
	<input type="checkbox"/> OTHER	



NON-PROFIT/CHARITY/NON-GOVERNMENTAL ORGANIZATION (NGO) SUPPLEMENTAL

8. Provide the expected annual contributions/donations from the all major funding sources:

<input type="radio"/> Below \$10,000	<input type="radio"/> \$1,000,000 - \$5,000,000
<input type="radio"/> \$10,000 - \$100,000	<input type="radio"/> \$5,000,000 - \$10,000,000
<input checked="" type="radio"/> \$100,000 - \$500,000	<input type="radio"/> \$10,000,000 - \$1B
<input type="radio"/> \$500,000 - \$1,000,000	<input type="radio"/> Over \$1B

9. Does the organization accept donations (not including grants)? Yes / No

IF YES, GENERALLY DESCRIBE THE ORGANIZATION'S MAJOR CONTRIBUTORS/DONORS

10. Does the organization permit the majority of its donations to be done on an anonymous basis? Yes / No

IF YES, PLEASE EXPLAIN

11. Does the organization allow donors to request a return of their donation? Yes / No

IF YES, PLEASE EXPLAIN

12. Does the Organization provide funding or conduct transactions on behalf of other non-profits? Yes / No

IF YES, LIST ALL NON-PROFIT ORGANIZATIONS

13. Is the organization involved in or support any political cause/agenda, domestically and/or internationally? Yes / No

IF YES, PLEASE DESCRIBE THE POLITICAL CAUSE AND THE ORGANIZATION'S ROLE

14. Describe the organization's internal controls.

(EG, PROCEDURES FOR MONITORING ASSETS, ANNUAL AUDIT PROCESS, GOVERNANCE STRUCTURE)

15. Has the organization gone through an audit performed by an independent auditor? Yes / No

IF YES, PROVIDE THE NAME OF AUDITOR AND DATE OF LAST AUDIT

NAME OF AUDITOR: _____ DATE OF LAST AUDIT: _____

IF NO, EXPLAIN WHY INDEPENDENT AUDIT HAS NOT YET BEEN PERFORMED

16. Does the entity have an Anti-Money Laundering and/or Office of Foreign Asset Control policy or program? Yes / No

(IF YES, YOU MAY EITHER PROVIDE AS AN ATTACHMENT OR COMPLETE THE ATTACHED AML/OFAC ATTESTATION FORM)

(IF NO, COMPLETE THE ATTACHED AML/OFAC ATTESTATION FORM)

17. Is the donor list publicly available? Yes / No

(IF YES, PLEASE INDICATE THE WEBSITE OF THE PUBLIC SOURCE)

www.openfabric.org



Business Master Signature Card
Resolution and Agreement to Open Accounts and Services

Please check the applicable box: Single Account or Multiple Accounts Note: If neither box is checked, this Resolution to Open Accounts will be used for multiple accounts of the same vesting.

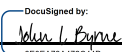

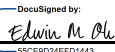
Type of Business/Non-Personal Entity Corporation Partnership LLC Sole Proprietor Profit Sharing/Pension/Retirement Plan Fiduciary/Trust Other

Account Name & Address:	OPENFABRICS, INC. 1900 Embarcadero Rd Ste 109 Palo Alto CA 94303-3310 US	Mailing Address (if different):	
Tax Identification #:	20-2146416	Tax Identification (EIN/SSN) Belongs To:	OPENFABRICS, INC.
Type of Business	511210 Software Companies		

By signing this Resolution, I certify that:

I am an officer, member, manager, partner, secretary, or trustee of the Business/Non-Personal Entity named above ("Entity"), and am duly authorized by all requisite action of the governing body of the Entity to execute and deliver this Resolution on its behalf. The use of any First Republic Bank ("Bank") deposit account, product or service by the Entity will confirm the Entity's receipt of, and agreement to be bound by, the Bank's Business Account Disclosure and Agreement, Business Products Terms and Conditions, Schedule of Fees and Related Charges for Business Accounts, and any other applicable document, as may be amended or supplemented from time to time.

The following individuals will be the Authorized Signers on the deposit account(s) at the Bank:

Name (please print)	Last 4 Digits of SSN	Signature
a. John L Byrne	2938	 <small>DocuSigned by: John L Byrne 6E0EA73A472C4AD...</small>
b. George D Ledford	7297	 <small>DocuSigned by: George D Ledford 23EA3508843044E...</small>
c. Edwin M Oh	1923	 <small>DocuSigned by: Edwin M Oh 55CE9D24EFD1443...</small>
d.		
e.		
f.		

Each Authorized Signer named above, is authorized on such terms as the Bank may require, to sign or otherwise act on behalf of the Entity with respect to its account(s), banking transactions and services, including opening additional accounts, making withdrawals, writing checks, transferring funds, stopping payments, obtaining ancillary services (e.g., wire transfers), and otherwise giving the Bank instructions regarding the account(s).


This Resolution is duly adopted and authorized by the Entity, has not been amended or rescinded, is in full force and effect, and does not conflict with any provisions of the Entity's articles, bylaws, or operating agreements, or of the laws of the state where the Entity was formed. Each transaction described in this Resolution conducted by or on behalf of the Entity prior to delivery of this Resolution is in all respects ratified. The Bank is entitled to rely on the authority of the Authorized Signers until the Bank receives, and has a reasonable opportunity to act on, written revocation of such authority. The information provided in this Resolution is correct and complete, each person who signs at the end of this Resolution and each Authorized Signer named above, holds any position indicated, and the signature appearing opposite the person's name is authentic.

Under penalties of perjury, I certify that:

- The number shown on this form is Entity's correct taxpayer identification number (or the Entity is waiting for a number to be issued), and
- The Entity is not subject to backup withholding because: (a) it is exempt from backup withholding, or (b) it has not been notified by the Internal Revenue Service (IRS) that it is subject to backup withholding as a result of a failure to report all interest or dividends, or (c) the IRS has notified the Entity that it is no longer subject to backup withholding, and
- This is a U.S. Entity (defined in IRS instructions), and
- The Entity is exempt from FATCA reporting.

Certification Instructions. You must cross out item 2 above if the Entity has been notified by the IRS that the Entity is currently subject to backup withholding because it has failed to report all interest and dividends on its tax return. For real estate transactions, item 2 does not apply.

The Internal Revenue Service does not require your consent to any provision of this document other than the certifications required to avoid backup withholding.

Print Name	Edwin M Oh	
Signature	 <small>DocuSigned by: Edwin M Oh 50CF9D24EFD1443...</small>	Date 10/24/2022

This Agreement, and all other documents delivered or executed relating to the services provided to you by the Bank, may at the Bank's option, be in the form of electronic records and/or executed using electronic signatures, and may be delivered by fax/PDF/photocopy, all of which shall be deemed to have the same effect as the original.

FOR FRB USE ONLY: INITIAL ACCOUNT(S) OPENED UNDER THE MASTER SIGNATURE CARD

Account Number	Account Subtitle	Open By	Account Number	Account Subtitle	Open By
1. DD80011352407		Annel Balderas	4.		
2.			5.		
3.			6.		

WHAT IS THIS FORM?

To help the government fight financial crime, Federal regulations require the collection of information on beneficial owners of legal entity customers. Financial institutions must identify and verify the identity of beneficial owners of legal entities, including individuals with certain ownership percentages, as well as a controlling member of an entity. First Republic has created this form to facilitate the collection of beneficial ownership information.

WHO HAS TO COMPLETE THIS FORM?

This form must be completed and signed by a duly authorized officer, managing member, manager, general partner, corporate secretary, or trustee of the legal entity customer at the time of account opening, or when requested by First Republic.

WHAT INFORMATION MUST BE PROVIDED?

This form requires you to provide the name(s) of beneficial owner(s) and percentage of ownership, as well as the name and title of a control person.

A. **Beneficial Owner** - Any individual who:

1. Owns directly or indirectly 25% or more of the interest of the legal entity customer if the person is a U.S. person; or
2. Owns directly or indirectly 10% or more of the interest of the legal entity customer if:
 - (a) The legal entity customer or intermediary entity is formed outside of the U.S.,
- or -
 - (b) An individual, with any amount of ownership, is a non-U.S. person (i.e., a non-U.S. citizen that is not a lawful permanent resident),

- or -
 - (c) The legal entity customer is a PIC or PIV ¹

AND

- ### B. **Control Person** - An individual with significant responsibility to control, manage, or direct a legal entity customer (e.g. Chief Executive Officer, Chief Financial Officer, Chief Operating Officer, Managing Member, General Partner, President, Vice President, or Treasurer); or any other individual who regularly performs similar functions.

TRUST OWNERSHIP

For Beneficial Owners that are trusts, only list the individual trustee's full name and no percentage. If there is a Corporate Trustee, please list the legal entity name of the Corporate Trustee and percentage.²

Example:

If ABC LLC is owned by John Doe 75% along with The Smith Trust 25% (Trustees: Fred, Jane, and Joe Smith).

- List John Doe as 75% ownership
- List Fred, Jane, and Joe Smith with **no percentages**

FULL LEGAL NAME (FIRST, MIDDLE, LAST)	PERCENTAGE OF OWNERSHIP
John Doe	75.00
Fred Smith	
Jane Smith	
Joe Smith	

¹ An entity/company formed for the purpose of holding and managing an individual's (or related parties such as family) personal investments, securities holdings, and/or assets, or as a non-operational personal estate planning or asset protection vehicle. This type of entity may also be known as a Private Investment Company (PIC) or Personal Investment Vehicle (PIV).

² Collection of ownership percentage of corporate trustee is optional and is not required to be entered in the system.

Certification of Beneficial Ownership



FIRST REPUBLIC
It's a privilege to serve you®

First Republic is required to collect the legal name, address, date of birth, identification number, and citizenship of beneficial owners and/or a control person. The person completing this form on behalf of a legal entity customer must provide information on this form.

ENTITY NAME OPENFABRICS, INC.	ENTITY TAX IDENTIFICATION NUMBER 20-2146416
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A. Certification Exemption - *If applicable, select only one condition*

If one of the following conditions applies to this entity, then do **not** complete Section C - *Beneficial Owners*. However, all entities must complete Section B - *Control Person* and Section D - *Attestation*.

- No beneficial owners meeting the ownership percentage criteria as defined on page 1 of the *Certification of Beneficial Ownership Instructions*.
- A Fund, Holding Company, Feeder or Blocker, Special Purpose Vehicle, Portfolio Company or Holding Company opened for a Hedge Fund, Private Equity firm or Venture Capital firm.
- All charity and non-profit IRS tax-exempt entities under 501(c), (d), (e), (f), (k), (n); 521(a); and 527.
- A legal entity customer that is wholly beneficially owned by a SEC registered entity.

B. Control Person - *To be completed by all legal entity customers*

Note: No entities should be listed as a control person; information must be provided for an individual. If appropriate, an individual listed under *Beneficial Owners* (Section C) may also be listed as the Control Person in the box below.

FULL LEGAL NAME (FIRST, MIDDLE, LAST)	Edwin M Oh
TITLE	Accountant

C. Beneficial Owners - *To be completed only if Section A does not apply and no box in Section A has been checked*

Note: No entities should be listed as a beneficial owner; information must be provided for all underlying individual(s). List any beneficial owners that own 25% or more interest in legal entity customer. List beneficial ownership of 10% or more if legal entity customer is: 1) formed outside of the U.S.; 2) owned, either directly or indirectly, by any non-U.S. entity or individual; or 3) a PIC or PIV. For Beneficial owners that are trusts, only list the individual trustee's full name and no percentage. If there is a Corporate Trustee, please list the legal entity name and percentage (optional).

FULL LEGAL NAME (FIRST, MIDDLE, LAST)	PERCENTAGE OF OWNERSHIP

D. Attestation - *To be completed for all legal entity customers*

I certify that the information provided above on the named legal entity customer is true and correct to the best of my knowledge, and that I am a duly authorized officer, member, manager, partner, corporate secretary, or trustee of the named legal entity customer.

X

DocuSigned by:

55CE8D24EFD1443...

10/24/2022

ATTESTOR SIGNATURE

DATE

Edwin M Oh

Accountant

PRINT NAME

TITLE

Certificate Of Completion

Envelope Id: EEF5D5C95BEF4D8093DE196534E0D3E8	Status: Completed
Subject: Complete with DocuSign: Non-Profit NGO Supplemental Form (updated).pdf, Openfabricsincdocs.pdf	
DocumentType:	
Business/Trust Name:	
Loan #:	
TIN:	
Deferral Start Date:	
Deferral End Date:	
Deferred Amount:	
Source Envelope:	
Document Pages: 5	Signatures: 5
Certificate Pages: 10	Initials: 0
AutoNav: Enabled	Envelope Originator:
Envelopeld Stamping: Enabled	Annel Balderas
Time Zone: (UTC-08:00) Pacific Time (US & Canada)	111 Pine Street
	San Francisco, CA 94111
	abalderas@firstrepublic.com
	IP Address: 173.209.242.85

Record Tracking

Status: Original	Holder: Annel Balderas	Location: DocuSign
10/24/2022 11:32:01 AM	abalderas@firstrepublic.com	

Signer Events

Edwin M Oh
 edwin.oh@infrastructuregroup.com
 Managing Director
 Infrastructure Group LLC
 Security Level: Email, Account Authentication (None), Authentication

Signature

DocuSigned by:

 55CE9D24EFD1443...
 Signature Adoption: Pre-selected Style
 Using IP Address: 98.42.141.97

Timestamp

Sent: 10/24/2022 11:43:15 AM
 Viewed: 10/24/2022 12:01:24 PM
 Signed: 10/24/2022 12:08:09 PM

Authentication Details

ID Check:
 Transaction: 31018700853645
 Result: passed
 Vendor ID: LexisNexis
 Type: iAuth
 Recipient Name Provided by: Recipient
 Information Provided for ID Check: Address, SSN9, SSN4, DOB
 Performed: 10/24/2022 12:01:14 PM

Question Details:
 passed property.association.single.real
 passed property.association.single.real
 passed property.association.single.real

ID Check:
 Transaction: 31018704606475
 Result: passed
 Vendor ID: LexisNexis
 Type: iAuth
 Recipient Name Provided by: Recipient
 Information Provided for ID Check: Address, SSN9, SSN4, DOB
 Performed: 10/24/2022 2:16:00 PM

Question Details:
 passed property.association.single.real
 passed property.association.single.real
 passed property.association.single.real

ID Check:
 Transaction: 31018740988325
 Result: passed
 Vendor ID: LexisNexis
 Type: iAuth
 Recipient Name Provided by: Recipient
 Information Provided for ID Check: Address, SSN9, SSN4, DOB
 Performed: 10/26/2022 10:47:17 AM

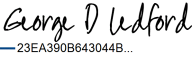
Question Details:
 passed property.association.single.real
 passed property.street.in.city.real
 passed property.association.single.real

Electronic Record and Signature Disclosure:
 Accepted: 10/24/2022 12:01:24 PM
 ID: 6d8cb193-e3db-4be4-a32e-22606857831e

Signer Events

George D Ledford
 dledford@redhat.com
 Security Level: Email, Account Authentication
 (None), Authentication

Signature

DocuSigned by:

 23EA390B643044B...

Signature Adoption: Pre-selected Style
 Using IP Address: 104.15.26.233

Timestamp


Sent: 10/24/2022 11:43:15 AM
 Viewed: 10/24/2022 2:11:33 PM
 Signed: 10/24/2022 2:12:32 PM

Authentication Details

SMS Auth:
 Transaction: 26102F57333807049196C984AC8A163E
 Result: passed
 Vendor ID: TeleSign
 Type: SMSAuth
 Performed: 10/24/2022 2:11:26 PM
 Phone: +1 919-274-9405

Electronic Record and Signature Disclosure:
 Accepted: 10/24/2022 2:11:33 PM
 ID: eaa8ab6c-4786-448b-8cc1-79d9285dce5f

John L Byrne
 john.l.byrne@hpe.com
 Security Level: Email, Account Authentication
 (None), Authentication

DocuSigned by:

 6E0EA73A472C44D...

Signature Adoption: Pre-selected Style
 Using IP Address: 104.129.199.84

Sent: 10/24/2022 11:43:16 AM
 Viewed: 10/24/2022 11:47:55 AM
 Signed: 10/24/2022 11:59:04 AM

Authentication Details

SMS Auth:
 Transaction: 26102D46C99C0A0491907179CECA01E4
 Result: passed
 Vendor ID: TeleSign
 Type: SMSAuth
 Performed: 10/24/2022 11:47:33 AM
 Phone: +1 626-818-0908

Electronic Record and Signature Disclosure:
 Accepted: 10/24/2022 11:47:55 AM
 ID: abb7ed8b-60fa-432b-b96d-1029a60f4b45

In Person Signer Events**Signature****Timestamp****Editor Delivery Events****Status****Timestamp****Agent Delivery Events****Status****Timestamp****Intermediary Delivery Events****Status****Timestamp****Certified Delivery Events****Status****Timestamp****Carbon Copy Events****Status****Timestamp**

Team Ram
 teamram@firstrepublic.com
 Security Level: Email, Account Authentication
 (None)

COPIED

Sent: 10/24/2022 11:43:16 AM

Electronic Record and Signature Disclosure:
 Not Offered via DocuSign

Witness Events**Signature****Timestamp****Notary Events****Signature****Timestamp****Envelope Summary Events****Status****Timestamps**

Envelope Summary Events	Status	Timestamps
Envelope Sent	Hashed/Encrypted	10/24/2022 11:43:16 AM
Certified Delivered	Security Checked	10/24/2022 11:47:55 AM
Signing Complete	Security Checked	10/24/2022 11:59:04 AM
Completed	Security Checked	10/24/2022 2:12:32 PM

Payment Events	Status	Timestamps
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Electronic Record and Signature Disclosure

E-SIGN CONSENT AND AGREEMENT TO USE ELECTRONIC RECORDS AND SIGNATURES

As part of your relationship with us, we are required by law to give you certain information in writing, which means you are entitled to receive it on paper. We may provide this information, and other documents, to you electronically instead, with your prior consent. We also need your general consent to use electronic records and signatures in our relationship with you. Please read the information below carefully and if you can access this information electronically to your satisfaction and agree to the terms and conditions provided herein, please confirm your agreement by consenting to this E-SIGN Consent to Use Electronic Records and Signatures (this "E-Consent").

In this E-Consent:

- "We," "us," "our," or "First Republic" means First Republic Bank and/or its subsidiaries.
- "You" and "your" means the person giving this consent.
- "Authorized Email Address" means any email address provided to us by you, or by your authorized representative, as your email address or the email address of your authorized representative.
- "Communications" means any notices, disclosures, authorizations, agreements, account statements, tax forms and reports, acknowledgements and other documents that we are required, or we otherwise elect, to provide or make available to you, or that you submit, execute or agree to in connection with your relationship with us.
- "Current Version" means a version of software that is currently being supported by its publisher.
- "Tax Documents" means any tax forms or reports.

<p>1. Consent to Electronic Delivery</p>	<p>By accepting this E-Consent, any Communications may, at our option, be sent to you in the form of an electronic record and may be executed using electronic signatures. Your consent under this E-Consent shall apply to all Communications we may provide with respect to any and all accounts, products or services you elect to receive from us now or in the future, unless and until you withdraw your consent to this E-Consent as described below. Your consent applies to all accounts you own or are authorized to administer, or for which you are designated as an authorized signer or beneficiary.</p> <p>We may call you or send you text messages at the phone number(s) reflected in our records. You consent to our leaving prerecorded/artificial voice messages and using an automatic</p>
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	<p>telephone dialing system to call or text your mobile/cellular telephone number. Our calls and text messages to your mobile/cellular telephone numbers could result in charges to you.</p> <p>We may provide you with any Communication on paper, in our sole discretion, even though you have authorized electronic delivery. You must provide such Communications to us on paper unless we notify you how to deliver the notice to us electronically.</p>
2. Electronic Records and Signatures Agreement	<p>You agree that, notwithstanding any other provision in any agreement between you and us, whether now existing or entered into in the future, that:</p> <ul style="list-style-type: none">a. An electronic or other copy of a signed Communication shall be considered as effective as an original.b. At our option, any Communication may be in the form of an electronic record and may be executed using electronic signatures.c. Communications may be sent electronically by us (i) by sending the Communication to the recipient's Authorized Email Address, or (ii) by posting the Communication on a website and sending a notice to the recipient's postal address or Authorized Email Address.d. In the absence of actual notice of non-delivery received by us, Communications sent electronically pursuant to this paragraph shall be effective when sent and shall constitute notice of the Communication.e. We may, at our option, use or accept manually signed paper Communications which have been converted into electronic form (such as scanned into PDF format), or an electronically signed Communication converted into another format, for transmission, delivery and/or retention. If any promissory note issued to us, as lender, is electronically executed by you or your authorized representative ("Electronic Note"), you agree that we (and any person to whom we later transfer the Electronic Note), shall have the right to convert the Electronic Note at any time into a paper-based Note ("Paper-Based Note"), which will be an effective, enforceable and valid original written instrument. You also agree that (1) the execution of the Electronic Note will be deemed issuance and delivery of the Paper-Based Note, and (2) the printing of the representation of the electronic signature(s) upon the Paper-Based Note will be deemed the original signature(s) on the Paper-Based Note and will serve to

	<p>indicate the signer’s present intention to authenticate the Paper-Based Note.</p> <p>f. It is intended that this E-Consent (together with the definition of “Communication” as used in this E-Consent) is and will be deemed integrated into, and form a part of, all agreements between you and us, whether now existing or entered into in the future.</p>
<p>3. Tax Documents</p>	<p>You consent to electronic delivery of any Tax Documents. Each of the following applies to the electronic delivery of Tax Documents:</p> <p>a. You are not required to receive Tax Documents electronically.</p> <p>b. Your election to receive Tax Documents electronically allows us to electronically deliver any Tax Document which we are legally permitted to provide to you now or in the future until you withdraw your consent.</p> <p>c. You may receive a paper copy of any Tax Document by requesting a paper copy, as provided herein. Requesting a paper copy of a tax document will not be treated as a withdrawal of your consent to this E-Consent.</p> <p>d. You may withdraw your consent to this E-Consent at any time through the procedures provided herein. You may also change your preferences regarding electronic delivery of Tax Documents from time to time without withdrawing your consent to this E-Consent. Withdrawal of consent to receive Tax Documents electronically will not include Tax Documents previously provided electronically; such Tax Documents may continue to be provided online for the applicable posting period. We will confirm your withdrawal request and the date on which it takes effect in writing (either electronically or on paper). If you withdraw your consent, we will send you paper copies of any additional Tax Documents we are required to provide.</p> <p>e. The delivery of Tax Documents electronically may be terminated at any time by us. Further, we may make certain Tax Documents available electronically only for a limited time. Currently, such period of time for most Tax Documents is from January 31st or February 15th, as applicable, of the relevant year until October 15 of such year. Certain Tax Documents may be available electronically for a longer time. Certain Tax Documents that are provided electronically may have to be printed out and attached to a federal, state or local income tax return.</p>

	<p>f. If you need to update any information relevant to electronic delivery of Tax Documents, you may do so, as provided herein.</p> <p>g. We will notify you when each Tax Document is available by mail or electronically. We will notify you if any Tax Document cannot be delivered electronically.</p> <p>h. A description of the hardware, software and operating system required to access, print, and retain Tax Documents are set forth herein.</p>
<p>4. Hardware, Software, and Operating Systems Requirements</p>	<p>In order to access, view and retain electronic Communications, you must have an active email address and have access to the following:</p> <ol style="list-style-type: none"> 1. a Current Version of Microsoft Internet Explorer, Google Chrome, Mozilla Firefox or Apple Safari, 2. a connection to the Internet, 3. a Current Version of a program that accurately reads and displays PDF files, and 4. a computer and an operating system capable of supporting all of the above. You will also need a printer if you wish to print out and retain records on paper, and electronic storage if you wish to retain records in electronic form. <p>In some cases, you may also need a specific brand or type of device that can support a particular software application, including an application intended for particular mobile or handheld devices using a Current Version of Apple iOS® or Android™. From time to time, we may offer services or features that require that your Internet browser be configured in a particular way, such as permitting the use of JavaScript or cookies. If we detect that your Internet browser is not properly configured, we will provide you with a notice and advice on how to update your configuration.</p> <p>We reserve the right to discontinue support of a Current Version of software if, in our sole opinion, it suffers from a security flaw or other flaw that makes it unsuitable for use.</p> <p>If our hardware or software requirements change, and that change would create a material risk that you would not be able to access or retain electronic Communications, we will give you notice of the revised hardware or software requirements. Continuing to use this service after receiving notice of the change is reaffirmation of your consent.</p>

<p>5. Change in E-Mail Address or Mobile Phone Number</p>	<p>You represent that any e-mail address and/or mobile number(s) you provide to us belongs to you or to a person who has the authority to act for the applicable account, product or service with us, or, where relevant, to make transactions against such account, product or service. It is important that you keep us informed of your correct e-mail address and mobile number(s). To let us know of a change in your e-mail address and/or mobile number(s) where we should send Communications electronically to you, send an e-mail message to us at eSignatures@firstrepublic.com and in the body of your request state: your previous e-mail address and/or mobile number(s), as appropriate, and your new e-mail address and mobile number(s). We may request additional information from you to verify your identity before changing your e-mail address and/or mobile number(s) we have on record.</p>
<p>6. Getting Paper Copies</p>	<p>You may request a paper copy of any electronic Communication we sent you. You may receive a paper copy of any Communication at no charge if your request is made within a reasonable time after we first provided the Communication to you. You acknowledge that we may charge a reasonable service fee, with prior notice to you, for the delivery of paper copies of Communications made outside of this period.</p> <p>To request a paper copy of any electronic Communication we previously provided to you, please email us at eSignatures@firstrepublic.com. In the body of the request, please provide us with (a) your Authorized E-Mail Address, (b) your full name, (c) US Postal address, (d) mobile number, and (e) which Communications you wish us to send to you. Requesting a paper copy of any Communication will not be treated as a withdrawal of your consent to this E-Consent.</p>
<p>7. Withdrawing Your Consent</p>	<p>You may withdraw your consent to receive electronic Communications at any time, and receive paper Communications instead. To inform us that you no longer wish to receive Communications electronically, please email at eSignatures@firstrepublic.com. In the body of the email, please provide us with (a) your Authorized E-Mail Address you had provided us, (b) your full name, (c) US Postal Address, (d) mobile number, and (e) the account numbers you wish to be covered by your withdrawal.</p>
<p>8. Consequences of Withdrawing Your Consent</p>	<p>If you elect to receive required Communications only in paper format, it may delay your transaction because of the time required to transmit paper between you and First Republic. Additionally, depending on the nature of the account, product or service we provide you, you may lose a discount or incur service fees, or the withdrawal may result in a</p>

	<p>termination or conversion of “digital only” accounts and services into a different or related account or service. Please refer to your account documents, or other related document from us, for additional information.</p> <p>Any withdrawal of your consent to receive Communications electronically will be effective only after we have a reasonable period of time to process your withdrawal. Your withdrawal does not apply to any Communication that was provided or executed electronically before the date on which your withdrawal of consent takes effect.</p>
<p>9. Indemnity</p>	<p>You agree to indemnify and hold us harmless from and against all claims, demands, proceedings, suits and actions and all liabilities, losses, expenses and costs, including attorneys’ fees and expenses, resulting from your failure to comply with the terms of this E-Consent, including without limitation, your failure to keep First Republic informed of your correct e-mail address.</p>
<p>10. Termination/ Changes</p>	<p>We reserve the right, in our sole discretion, to discontinue providing you with electronic Communications, or to terminate or change the terms and conditions of this E-Consent. This may include amending, adding to, or eliminating provisions of this E-Consent. We will provide you with notice of any such termination or change, as required by law.</p>
<p>11. Acknowledging Your Consent to this E-Consent</p>	<p>By consenting to this E-Consent, you are confirming to us that:</p> <ul style="list-style-type: none"> a. You have read, understand and agree to be bound by, and electronically signing, the terms and conditions contained in this E-Consent; b. You consent to receive Communications electronically and execute Communications using electronic signatures and records; c. You are able to download and review files in HTML and PDF format, and you have Internet access and can send and receive e-mails with links to websites; d. Your consent to receive Communications electronically and to use electronic records and signatures does not automatically expire and is not limited as to duration; e. You are authorized to provide consent on behalf of all co-applicants for, and co-owners of, any of your accounts with First Republic;

f. Communications contain important information and you agree to review all Communications in a timely manner; and

g. First Republic and its agents will not be liable for any loss, liability, cost, expense, or claim for acting upon this E-Consent or arising from your use of the accounts, products or services provided pursuant to this E-Consent.

We recommend that you print, download or otherwise retain a copy of this E-Consent for your future reference.